JUN 22 1973
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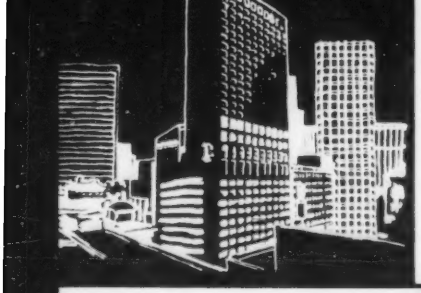
Alberta
INDUSTRY AND COMMERCE



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REVIEW OF BUSINESS CONDITIONS

Most Alberta industry sectors registered massive dollar volume increases over 1971, as indicated by available preliminary figures. Dollar volume of manufacturing rose by close to $300 million; mining industry production was nearly $300 million higher; construction industry volume had been expected to rise by over $60 million — and the final figure should be considerably higher; farmer's cash receipts are estimated to be over $112 million higher; forestry output increased. The generally optimistic business tone was confirmed by the retail stores' sales also some $300 million higher than in 1971.

A substantial portion of the increases is comprised of higher prices per unit, and of inflationary factors. For examples: the throughput of the meat packing plants increased by 3%, the dollar value by 21%, the number of new motor vehicles sold increased by 19%, the dollar value by 29%, the physical volume of lumber sales increased by 6%, the dollar value increased by 36%. The general Calgary — Edmonton average consumer price index rose from 128.2 to yearly average 133.2 (base 1961 = 100) a general confirmation that physical volume increases did not parallel dollar volume increases over the year.

OUTLOOK

In general terms prospects for 1973 are encouraging. Prospects for continuing grain sales and firm livestock prices indicate maintenance of high farm cash income. The coming on stream of the new pulp mill, and of the range of new but smaller other manufacturing plants, will of themselves raise manufacturing industry output to a new plateau. Both higher unit prices and higher volume output are assured for the mining industry, particularly oil and gas. Construction industry performance is based on needs plus business confidence and optimism; with the favourable general Alberta economic outlook the industry should have a favourable year.

The national and international economic trends and conditions which affect Alberta also seem generally favourable. The American economy appears firm; in the remaining shift from a wartime to a peacetime economy it can be expected that imports will be maintained at a high level.

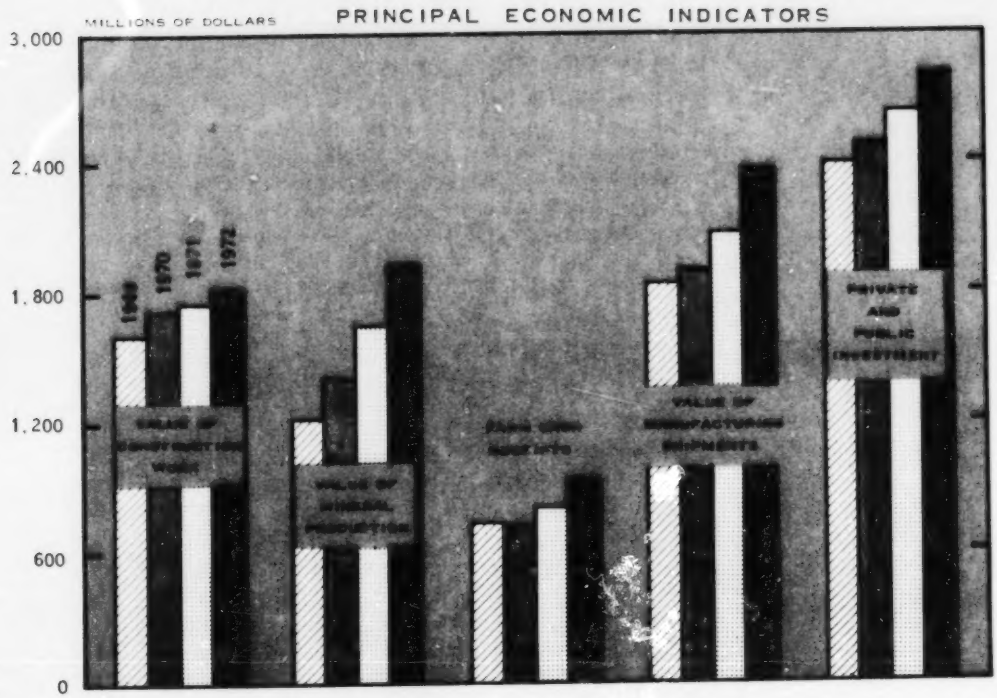
The general uncertainties engendered by the uncertain Canadian political situation should be counterbalanced by the likelihood of massive expenditures in various forms to improve the economic and employment situation.

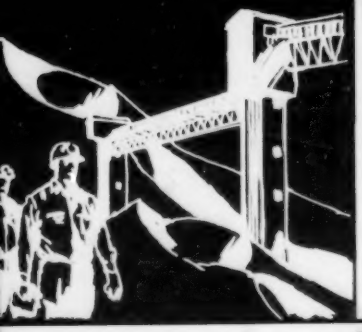
Since it was 1960 that the number of annual births peaked, it will be 1974 or 1975 before the annual number of new entrants into the labour force can begin to decline and the employment situation begin to tighten again from natural causes. Federal agricultural economists seem to predict that world grain shortages will again obtain throughout the 1973/74 crop year; if so firm prices and firm sales volumes should obtain for at least another year.

In the course of the year decisions should be clearer concerning the additional oil sands plant and the pipelines from northern territories.

PRINCIPAL ECONOMIC INDICATORS

	1969	1970	1971	1972
	(thousands of dollars)			
Mineral Production	1,205,308	1,394,715	1,641,223	1,926,571
Value of Construction Work	1,607,587	1,709,950	1,764,195	1,828,019
Value of Building Permits	495,042	419,666	567,293	635,822
Manufacturing Shipments	1,849,300	1,900,200	2,078,500	2,370,000
Farm Cash Receipts	729,598	713,925	801,594	913,836
Net Value of Production	3,235,799	3,463,462	3,777,867	4,162,000
Retail Trade	2,255,113	2,274,016	2,466,603	2,779,574
Private and Public Investment	2,399,400	2,486,400	2,633,700	2,815,000
Total Wages and Salaries	2,898,000	3,208,000	3,520,000	3,921,500


PRINCIPAL ECONOMIC INDICATORS
MILLIONS OF DOLLARS
3,000
2,400
1,800
1,200
600
0
1969
1970
1971
1972
PRIVATE AND PUBLIC

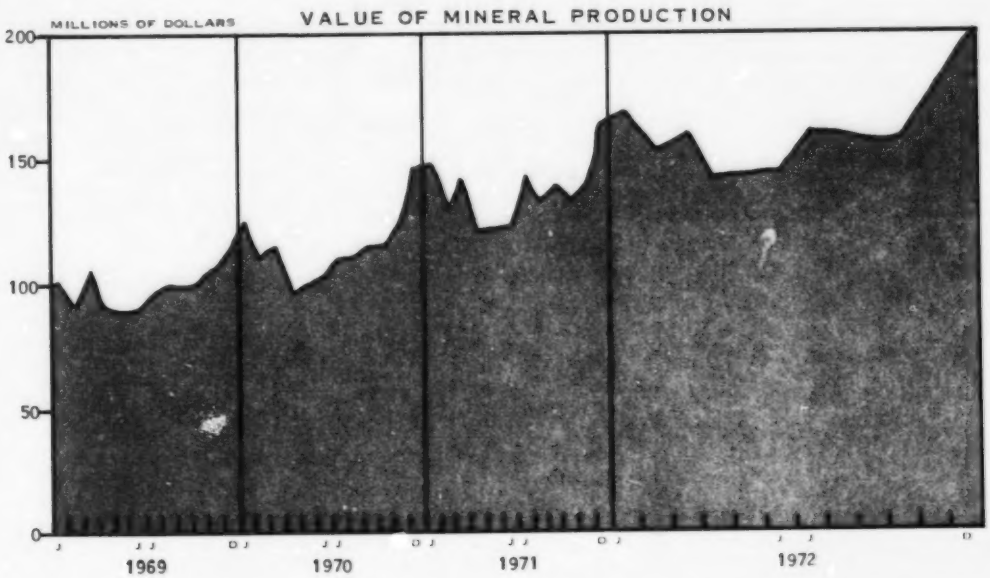


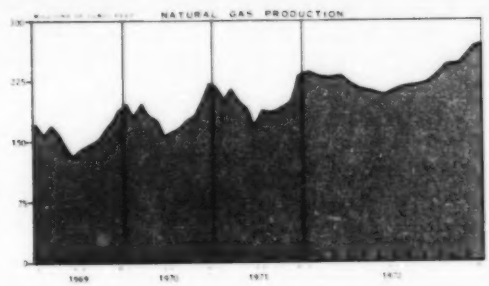
MINING INDUSTRY

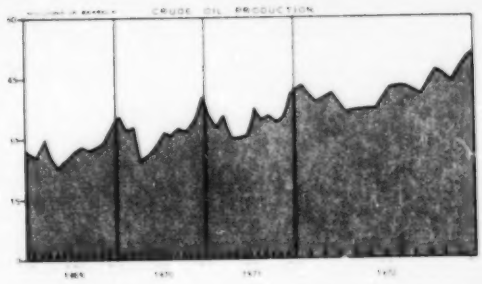
The value of minerals in Alberta is estimated by Statistics Canada at $1,927 million — an increase of close to $300 million over 1971. According to the estimates Alberta now accounts for over 30% of Canada mineral production and has become the leading provincial producer by a considerable margin.

The table following is excerpted from the Statistics Canada report and is presented here in the format and according to the definitions by which the inter-provincial comparisons are made. Alberta compiled figures differ somewhat in format and detail, though not significantly in total.

Not surprisingly, the major increases in output were in coal, in crude oil and gas, and in the by-products of natural gas.

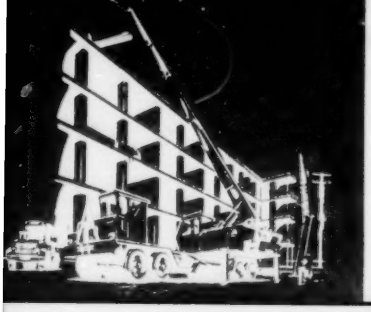






MINERAL PRODUCTION

		1969	1970	1971	1972
Coal Production					
Bituminous	Tons	1,231,108	2,863,705	4,505,737	5,649,872
Sub Bituminous	Tons	3,194,952	3,920,206	4,425,731	4,546,343
Value of Sales					
Bituminous	$'000	7,866	21,796	34,817	38,521
Sub Bituminous	$'000	5,403	6,380	7,021	10,308
Salt Production	Tons	265,390	281,328	263,761	286,387
Lime Production	Tons	83,632	88,359	99,349	126,849
	$'000	1,431	1,784	2,079	2,701
Sand and Gravel	M. Tons	14,904	16,042	18,679	18,500
	$'000	10,530	13,000	16,285	16,000
Stone	Tons	314,701	166,147	183,609	200,000
	$'000	1,098	613	709	800
Sulphur					
Production	Long Tons	3,653,957	4,181,636	4,485,861	6,547,743
Sales in Canada	Long Tons	495,780	561,934	643,085	655,402
Sales in United States	Long Tons	907,287	952,322	733,676	737,232
Offshore Sales	Long Tons	1,165,214	1,557,288	1,326,422	1,712,950
Value of Sales	$'000	58,926	27,435	19,184	17,721
Clay Products — Gross Sales	$'000	4,640	3,235	3,833	4,507
Crude Oil, Synthetic Crude, Condensate, Pentanes Plus					
Production	M. Bbls.	326,380	380,216	416,003	502,590
Value of Sales	$'000	837,931	991,271	1,191,766	1,431,159
Sales in Canada	M. Bbls.	154,691	173,527	183,860	194,937
Sales in United States	M. Bbls.	168,396	205,056	232,155	303,891
Pentanes Plus					
Production	M. Bbls.	36,412	41,895	44,501	58,184
Value of Sales	$'000	97,564	114,373	130,822	172,181
Synthetic Crude Oil					
Production	M. Bbls.	10,087	12,082	15,540	18,820
Value of Sales	$'000	27,790	33,346	46,109	61,060
Natural Gas					
Production	MMCF	1,896,151	2,196,610	2,376,123	2,775,187
Sales in Canada	MMCF	713,456	824,249	861,478	1,009,518
Sales in United States	MMCF	558,024	653,875	777,512	802,878
Value of Sales	$'000	200,408	243,877	266,289	307,471
Propane					
Production	M. Bbls.	16,616	20,058	22,954	28,349
Sales in Canada	M. Bbls.	9,222	8,681	9,090	10,905
Sales in United States	M. Bbls.	4,157	7,827	9,863	13,838
Offshore Sales	M. Bbls.	3,129	3,169	2,636	3,064
Value of Sales	$'000	21,174	26,432	34,054	44,003
Butane					
Production	M. Bbls.	10,419	12,544	14,752	18,667
Sales in Canada	M. Bbls.	2,998	3,797	5,261	6,847
Sales in United States	M. Bbls.	7,118	8,769	8,816	11,474
Value of Sales	$'000	12,958	14,961	18,706	25,715
Peat Moss	Tons	9,261	12,060	10,300	11,000
	$'000	282	334	319	340
Sodium Sulphate	Tons	—	—	—	—
	$'000	281	1,146	1,242	939



CONSTRUCTION INDUSTRY

Early in 1972 it was estimated that the value of construction would total about $1,828 million. That total will certainly be exceeded, if only because of the inflationary rise in construction materials prices. The $1,828 million compares with $1,764 million in 1971; and with $1,710 million in 1970.

The value of building permits issued by municipal authorities exceeded $635 million. The major cities, Calgary and Edmonton, accounted for nearly 63% of the total, the other cities for over 10%. Construction increases were fairly widespread throughout the province.

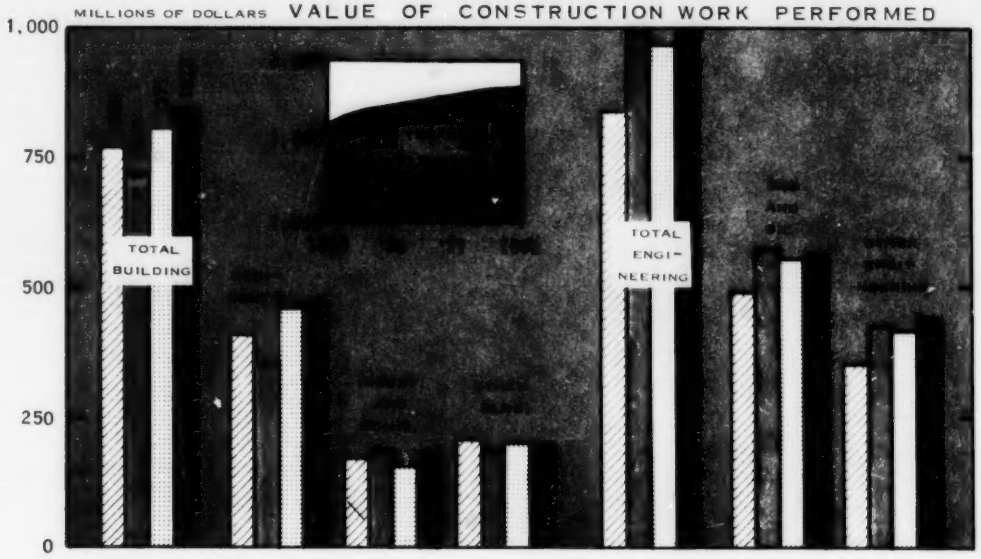
Of particular interest, because of their bearing on employment, are the number and timing of dwelling starts. The table following shows the incidence of dwelling starts, by months, for the past four years.

DWELLING STARTS, ALBERTA, BY MONTHS, 1969 - 1972

Year	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
1969	1,597	1,224	1,187	2,474	1,505	2,680	1,682	1,764	1,502	1,610	1,788	1,508
1970	737	902	740	864	861	1,306	949	1,057	900	1,901	1,982	1,894
1971	843	1,405	1,197	2,371	2,062	1,978	2,077	2,178	2,671	1,884	1,707	1,333
1972	665	1,260	1,444	1,702	2,507	2,561	1,484	1,730	1,513	1,216	1,360	921

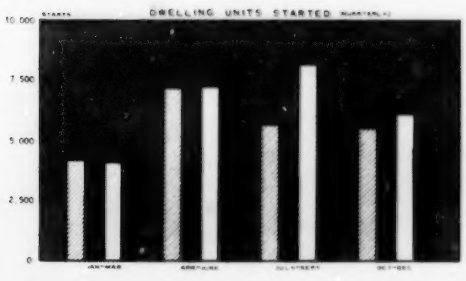
VALUE OF CONSTRUCTION WORK PERFORMED

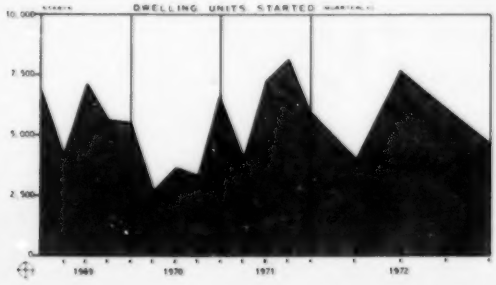
	1969	1970	1971	1972
	(thousands of dollars)			
Building Construction	769,136	710,687	804,260	837,611
Engineering Construction	838,451	999,263	959,935	990,408
TOTAL	1,607,587	1,709,950	1,764,195	1,828,019



HOUSING STATISTICS

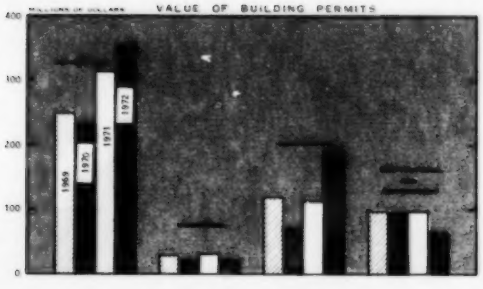
		1969	1970	1971	1972
ALBERTA					
Dwelling Starts	No.	22,662	16,251	25,602	22,503
Completions	No.	19,486	18,827	20,829	22,188
Under Construction at Year End	No.	13,878	10,996	15,320	15,331
Loan Approvals	No.	9,087	14,562	19,908	17,552
Calgary Metro					
Dwelling Starts	No.	9,737	6,740	8,801	7,047
Completions	No.	7,775	9,001	7,738	7,710
Under Construction at Year End	No.	6,717	4,079	4,768	4,056
Edmonton Metro					
Dwelling Starts	No.	9,807	6,330	11,286	9,500
Completions	No.	8,601	7,129	8,252	9,932
Under Construction at Year End	No.	5,789	5,087	8,096	7,815
Grande Prairie					
Dwelling Starts	No.	156	164	307	692
Completions	No.	124	161	242	393
Under Construction at Year End	No.	118	120	184	482
Lethbridge					
Dwelling Starts	No.	425	643	700	430
Completions	No.	378	485	864	439
Under Construction at Year End	No.	220	377	201	190
Medicine Hat					
Dwelling Starts	No.	184	67	153	423
Completions	No.	271	79	91	312
Under Construction at Year End	No.	50	37	95	216
Red Deer					
Dwelling Starts	No.	212	149	459	271
Completions	No.	207	147	320	311
Under Construction at Year End	No.	74	76	214	173

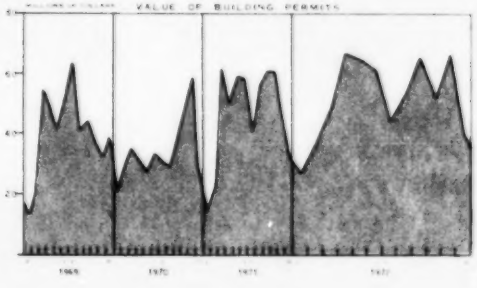


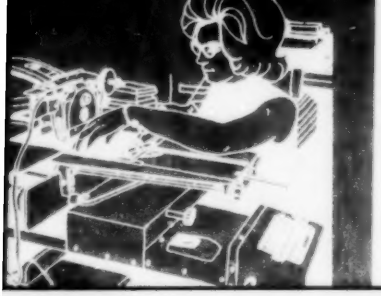


VALUE OF BUILDING PERMITS ISSUED IN CENSUS DIVISIONS AND BY CITIES

	1969 $	1970 $	1971 $	1972 $
Division No. 1	6.058.915	6.681.790	5.281.851	17.508.495
Medicine Hat	5.384.690	6.100.865	3.921.745	15.563.829
Division No. 2	22.321.378	31.934.317	22.985.296	25.037.643
Lethbridge	17.683.967	27.633.254	18.164.047	15.917.128
Division No. 3	3.704.044	1.950.226	3.702.659	4.780.397
Division No. 4	410.350	1.396.264	461.798	803.077
Division No. 5	2.851.035	1.503.250	1.955.767	2.614.024
Drumheller	2.159.630	474.250	1.263.000	620.100
Division No. 6	183.558.728	178.379.629	200.318.379	231.041.481
Calgary	172.371.606	173.431.701	193.324.214	219.759.715
Division No. 7	4.815.396	3.942.580	1.913.023	4.655.686
Division No. 8	11.249.219	9.820.141	15.501.320	13.075.368
Red Deer	7.242.094	6.507.574	9.334.470	7.993.535
Division No. 9	2.990.121	4.866.726	8.596.222	6.652.900
Division No. 10	7.878.491	4.092.786	7.250.760	12.206.153
Camrose	1.540.900	995.600	2.423.650	2.914.000
Lloydminster	2.360.950	1.706.895	2.350.669	3.811.037
Division No. 11	211.657.206	149.443.710	260.933.181	264.225.226
Edmonton	170.093.884	108.674.594	194.725.155	179.944.784
Wetaskiwin	2.111.320	773.510	1.589.197	2.690.240
Division No. 12	7.189.065	5.065.127	9.243.301	12.290.165
Division No. 13	3.352.021	2.831.958	3.146.822	5.359.790
Division No. 14	4.855.854	4.271.408	6.748.078	5.463.311
Division No. 15	22.149.786	13.486.458	19.254.502	30.108.276
Grande Prairie	3.719.230	4.007.650	8.094.942	15.005.490
TOTAL ALBERTA	495.041.609	419.666.370	567.292.959	635.821.992
TOTAL 10 CITIES	384.668.271	330.305.893	435.191.089	464.219.858





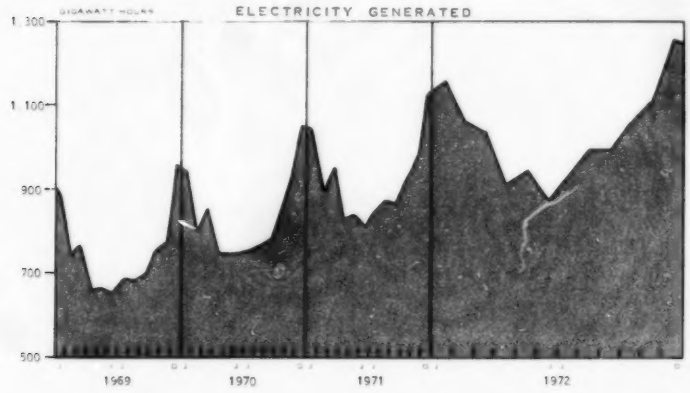


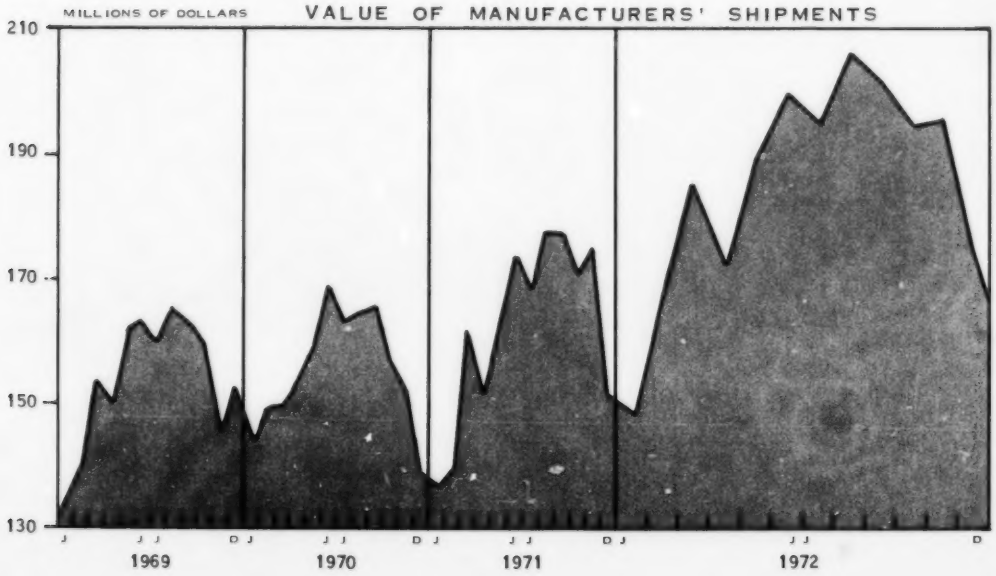
MANUFACTURING INDUSTRY

The value of manufacturing output rose by close to $300 million over the revised 1971 figure of $2.1 billion. The major increases are attributed to foods and beverages manufacturing — up by about $140 million; to the primary metals group — up by about $30 million; to the transportation equipment group — up by about $20 million; to the non-metallic products group — up by about $15 million; and to the petroleum refining industry — up by about $40 million. Other industry groups generally showed more modest increases in absolute terms.

Final figures may show the value of output of the foods and beverages processing group topped $1 billion for the first time.

More specifically, the major increases are mainly due to higher unit prices for meat processed in the packing plants; to higher prices for sawmill products; to increased output by the pipe mill plants; to greater activity among the mobile home, trailer, and prefabricated housing firms; to higher volumes from the plants producing construction materials; and to the full coming on stream of an expanded oil refinery.





SHIPMENTS ALBERTA MANUFACTURING INDUSTRIES

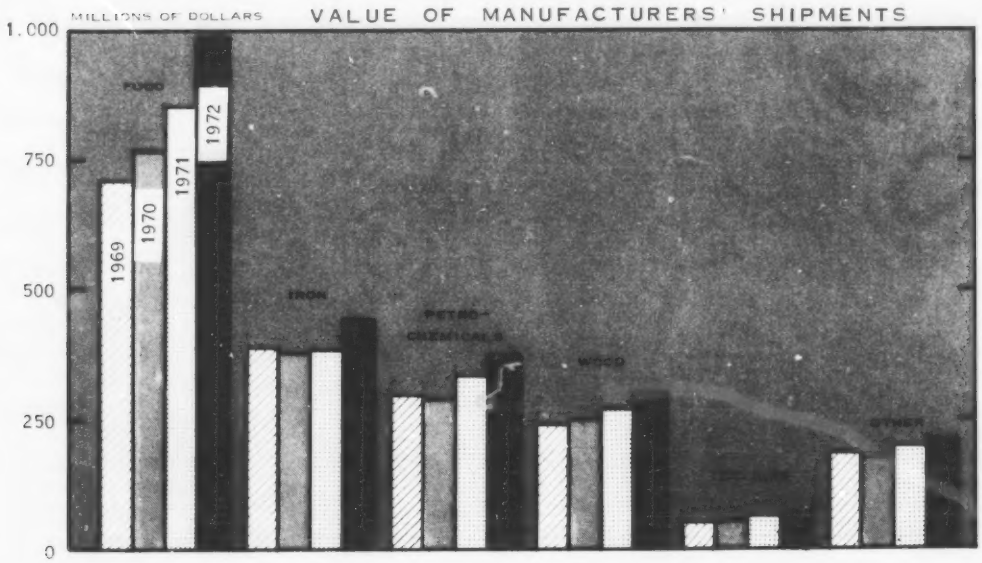
		1969	1970	1971	1972
Petroleum Products Refined					
Motor Gasoline	M. Bbls	18,769	18,787	20,363	24,865
Diesel Fuel Oil	M. Bbls	8,037	9,116	10,006	13,136
Other	M. Bbls	13,615	13,233	15,165	17,280
Total	M. Bbls	40,420	41,136	45,534	55,281
Flour Mills					
Production	M. Centals	5,111	5,111	4,459	4,691
All Mill Products Shipped	$'000	30,521	30,812	27,188	27,631
Creamery Butter					
Production	M. lbs.	29,527	29,324	27,025	25,433
	$'000	19,281	18,987	17,918	17,684
Cheese					
Production	M. lbs.	3,013	3,507	3,768	4,422
	$'000	1,551	1,837	2,393	2,936
Ice Cream					
Production	M. Gals.	5,453	5,662	6,059	6,707
	$'000	9,107	8,823	10,482	11,639
Carbonated Beverages	$'000	17,214	22,291	24,734	25,951
Packing Plants					
Gross Sales	$'000	403,069	439,325	492,105	594,564
Slaughterings: Dressed Weight	M. lbs.	694,133	757,298	872,208	900,710
Cost to Plant	$'000	294,357	319,468	360,175	442,581
Exports	M. lbs.	427,936	481,427	555,898	585,058
	$'000	189,424	214,690	251,304	303,693
Livestock Slaughtered					
Cattle	No.	860,475	895,320	1,015,967	1,112,338
Calves	No.	31,562	18,917	17,879	15,072
Hogs	No.	1,268,145	1,515,573	1,972,024	1,864,356
Sheep and Lambs	No.	40,911	36,331	45,199	52,885
Sawmills					
Production: Lumber	MFBM	425,381	467,331	500,112	580,000
Railway Ties	No.	320,761	327,549	292,548	165,000
Sales: Lumber	MFBM	393,433	429,924	577,076	610,000
	$'000	32,939	27,282	43,010	59,340
Railway Ties	No.	263,567	331,766	294,427	178,000
	$'000	631	886	795	500
Cement Production	M. Tons	890	887	920	952
	$'000	18,944	19,881	21,366	22,432
Brewed Products	M. Gals.	19,304	19,785	23,328	27,131
Electricity:					
Net Generated	MWH	8,877,948	9,953,296	10,984,103	12,360,933

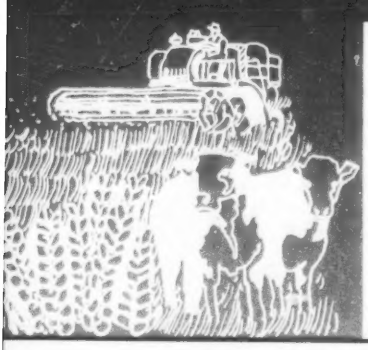
VALUE OF MANUFACTURING SHIPMENTS

Industry	1962[1]	1969[1]	1970[1]	1971[2]	1972[2]
			(thousands of dollars)		
Foods & Beverages Products	435,200	708,500	761,700	850,000	990,000
Rubber & Plastic Products	(x)	(x)	28,900	27,200	27,000
Leather Products	(y)	2,800	3,800	3,900	4,000
Textile Products	8,500	16,400	14,700	19,000	18,000
Clothing & Knitting Products	15,800	26,300	29,500	33,600	36,000
Wood Products	43,100	111,000	109,600	117,500	131,000
Furniture & Fixtures	10,300	17,300	19,100	20,600	22,000
Paper & Allied Products	41,400	54,600	56,700	61,900	66,000
Printing, Publishing & Allied Products	32,200	58,500	63,000	69,500	77,000
Primary Metal Products	45,000	153,000	153,200	115,500	148,000
Metal Fabricating Products	69,600	134,000	124,100	148,500	154,000
Machinery	10,300	32,000	39,700	37,900	38,000
Transportation Equipment	14,700	65,600	61,100	80,100	102,000
Electrical Products	7,900	28,000	30,500	29,500	35,000
Non-Metallic Mineral Products	71,900	111,900	103,600	118,300	133,000
Petroleum Refining	114,200	177,000	177,600	204,900	240,000
Chemical & Chemical Products	73,100	110,800	108,100	124,700	133,000
Miscellaneous Manufacturing	22,400	41,600	15,300	15,900	16,000
Total	1,015,500	1,849,300	1,900,200	2,078,500	2,370,000

(x) Included in Miscellaneous (y) Confidential

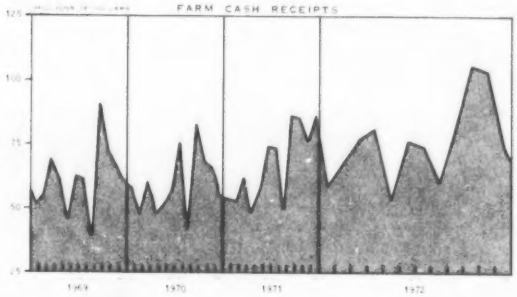
[1] Statistics Canada — Final [2] Alberta Bureau of Statistics — Preliminary





AGRICULTURAL INDUSTRY

Farmers' cash receipts rose to a new record level. Income from field crops rose by $50 million. Income from livestock and products rose by over $40 million. Sales of farm implements increased by 24%, from $80 million to $99 million.

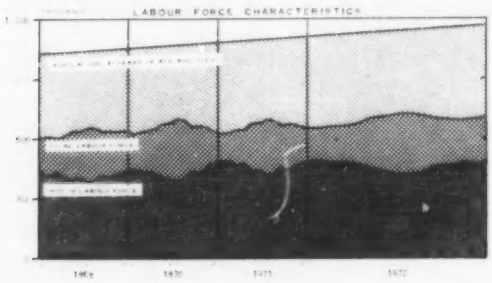


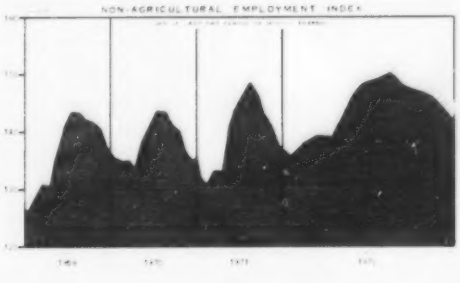
ESTIMATED ALBERTA FARMERS' CASH RECEIPTS FROM FARMING OPERATIONS

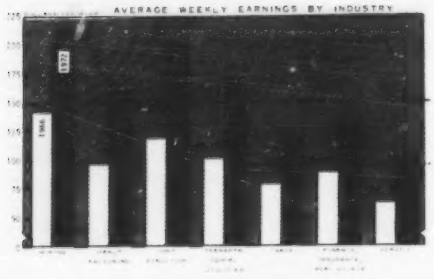
	1969 $000	1970 $000	1971 $000	1972 $000
Wheat	122,689	122,957	149,630	191,018
Oats	7,713	5,030	8,432	7,390
Barley	48,044	63,169	85,124	68,491
C.W.B. Net cash advance payments	45,708	—29,739	—18,496	—8,791
Rye	619	1,672	2,425	3,338
Flaxseed	12,420	13,199	12,387	10,495
Rapeseed	20,746	35,084	45,220	60,155
Sugar Beets	8,731	9,206	10,584	12,162
Potatoes	6,646	9,239	9,659	11,437
Vegetables	2,219	1,669	1,722	1,781
Other Crops	9,070	12,554	12,099	11,739
TOTAL CROPS	284,605	244,040	318,786	369,215
Cattle and Calves	259,826	258,223	290,248	298,287
Hogs	83,999	99,020	86,923	114,036
Sheep and Lambs	1,898	1,304	1,561	2,619
Dairy Products	43,345	45,516	46,945	48,653
Poultry	19,211	21,868	21,955	24,651
Eggs	14,667	13,570	13,182	14,502
Other Livestock and Products	8,211	7,620	8,923	9,353
TOTAL LIVESTOCK AND PRODUCTS	431,157	447,121	469,737	512,101
Forest Products	100	100	104	115
Dairy Supplementary Payments	7,911	6,517	6,743	7,851
Deficiency Payments	3,396	1,654	591	4,341
Cash Receipts from Farming Operations	727,169	699,432	795,961	893,623
Supplementary Payments	2,429	14,493	5,633	20,213
TOTAL CASH RECEIPTS	729,598	713,925	801,594	913,836

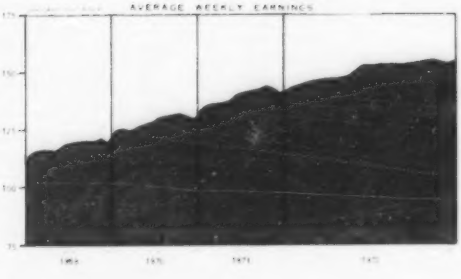
LABOUR

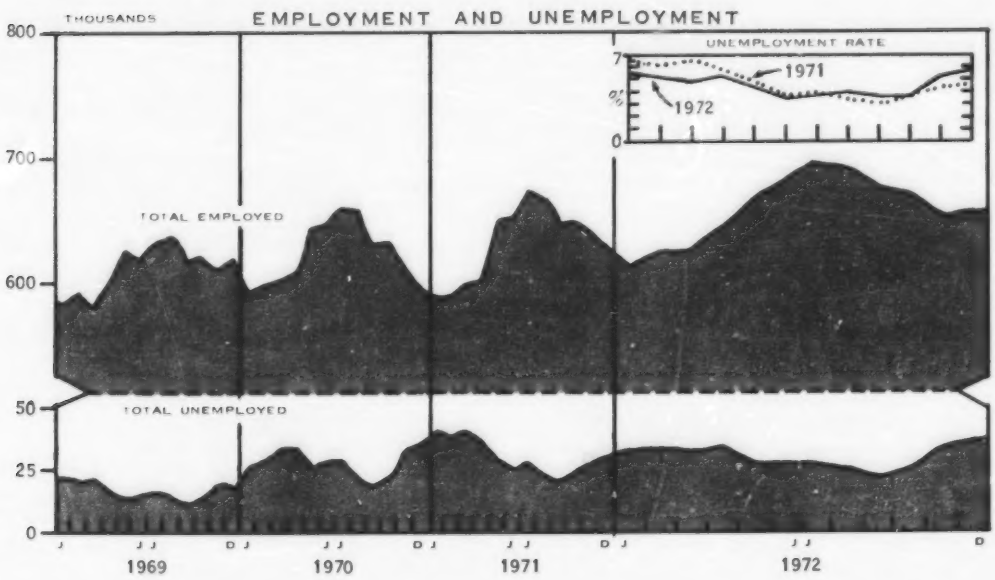
The average number of persons in the labour force increased from 650,000 in 1970, to 664,000 in 1971, and to 688,000 in 1972; the average numbers employed in each of the years were 622,000, 633,000 and 657,000 respectively.





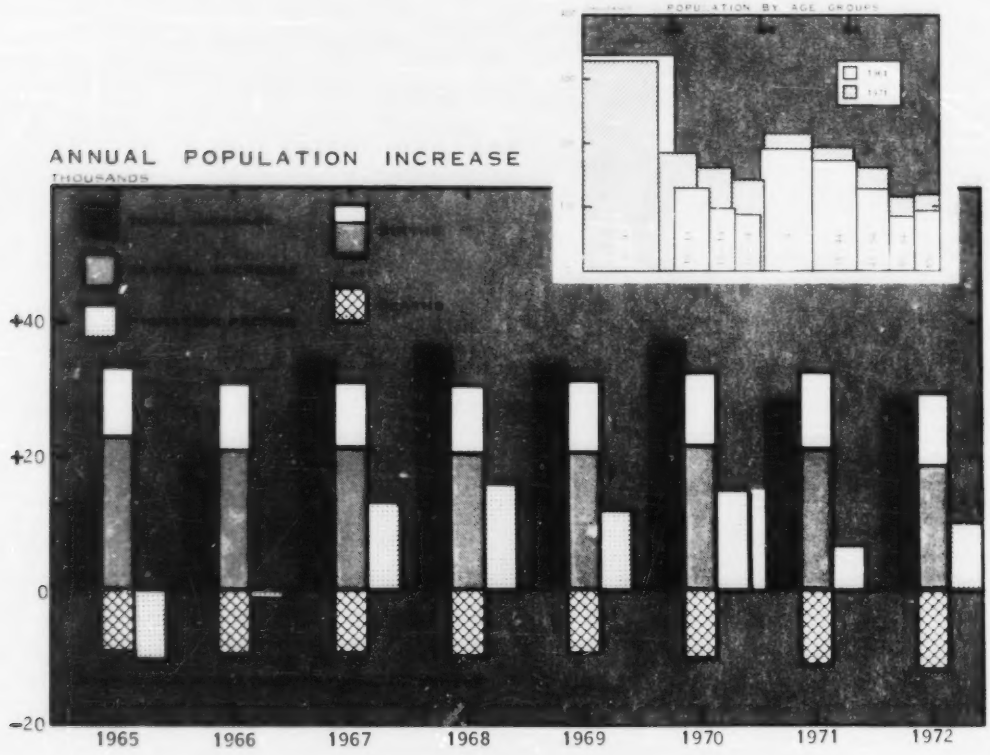






PRINCIPAL POPULATION AND LABOUR FORCE STATISTICS

Population Estimates for Alberta		**1966**	**1969**	**1971**	**1972**
Total for June 1	('000)	1,463	1,561	1,628	1,655
14 Years of Age and Over—Total	('000)	955	1,045	1,117	1,148
14 Years of Age and Over—Men	('000)	486	530	565	581
14 Years of Age and Over—Women	('000)	469	516	551	568
Not in Labour Force	('000)	393	417	453	460
Labour Force Data for Alberta					
Labour Force — Total	('000)	562	628	664	688
Labour Force — Men	('000)	390	422	446	461
Labour Force — Women	('000)	172	207	217	227
Employed	('000)	550	611	633	657
Unemployed	('000)	12	17	31	30
Participation Rate	(%)	58 8	60 1	59 5	59 9
Unemployment Rate	(%)	2 1	2 7	4 7	4 4
Labour Force Data for Calgary and Edmonton					
Participation Rate for Calgary	(%)	62 0	63 0	60 5	61 9
Unemployment Rate for Calgary	(%)	2 8	2 7	5 5	4 8
Participation Rate for Edmonton	(%)	60 3	60 7	62 2	62 1
Unemployment Rate for Edmonton	(%)	2 4	3 3	5 2	5 1



STATISTICS OF THE UNEMPLOYMENT INSURANCE COMMISSION

	1966	1969	1971*	1972*
Average Claimants — Total ('000)	13	16	36	49
Average Claimants — Men ('000)	9	11	24	29
Average Claimants — Women ('000)	4	5	12	19
Benefit Weeks — Annual Total ('000)	488	627	1,266	1,717
Benefit Payments — Annual Total ($'000)	11,771	19,928	50,909	110,613

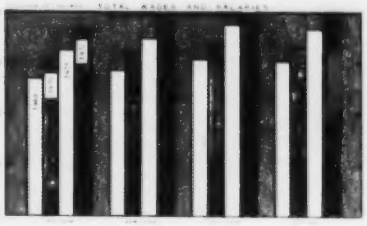
* The Unemployment Insurance Act, 1971, became effective June 27, 1971. Universal coverage became effective January 2, 1972.

ALBERTA EMPLOYED LABOUR FORCE BY OCCUPATION AND INDUSTRY, 1972

Average and Low-High Range for Monthly Data

Employed by Occupation	Average ('000)	Range
Managerial	68	65 - 72
Professional and Technical	97	88 - 102
Clerical	91	86 - 98
Sales	48	44 - 55
Service and Recreation	81	75 - 86
Transport and Communication	33	26 - 38
Farmers and Farm Workers	95	80 - 114
Other Primary	N A	N A
Craftsmen Production Process and Related Workers	117	102 - 130
Labourers and Unskilled Workers not in Primary Industry	24	17 - 36
TOTAL	657	615 - 698

Employed by Industry	Average ('000)	Range
GOODS PRODUCING	235	216 - 263
Agricultural	95	80 - 113
Other Primary	29	23 - 33
Manufacturing	63	59 - 68
Construction	49	37 - 64
SERVICE PRODUCING	423	397 - 438
Trans., Comm. and Utilities	59	53 - 66
Trade	115	104 - 124
Finance Insurance and Real Estate	29	26 - 33
Community Business and Personal Services	177	163 - 187
Public Administration	46	43 - 48
TOTAL	657	615 - 698



EMPLOYMENT EARNINGS AND HOURS IN LARGER FIRMS*

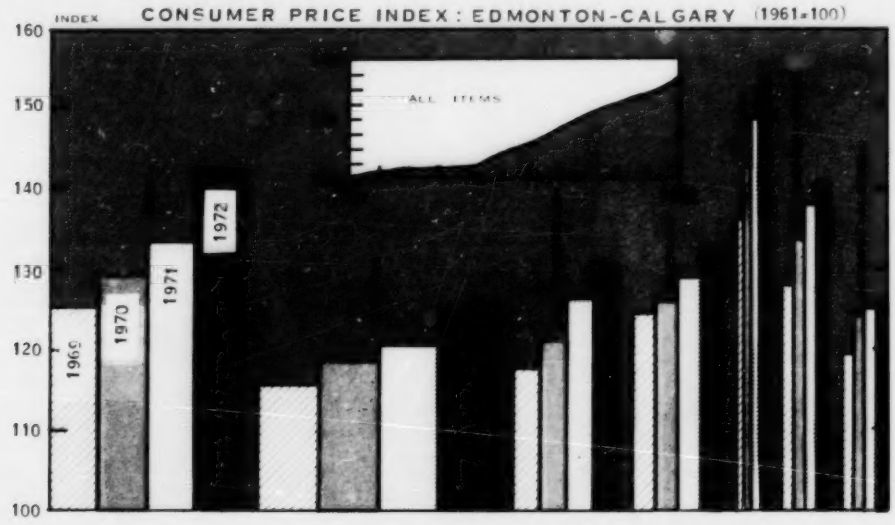
		1961	1966	1969	1971	1972
Average Weekly Earnings by Industry for Alberta						
Mining including Milling	$	111 35	142 59	172 43	198 89	216 09
Manufacturing	$	82 31	97 02	123 25	147 58	158 58
Construction	$	94 45	118 90	146 23	184 76	198 16
Transportation, Communication and Other Utilities	$	83 74	101 20	130 45	153 31	168 90
Trade	$	65 56	77 80	96 64	110 61	118 97
Finance, Insurance and Real Estate	$	69 48	87 90	108 52	120 36	131 49
Service	$	53 59	62 70	78 17	92 10	99 53
Industrial Composite	$	80 29	94 87	117 95	138 77	150 08
Average Hourly Earnings of Wage Earners by Industry and Area						
Mining including Milling for Alberta	$	2 34	3 00	3 63	4 30	4 78
Manufacturing for Alberta	$	1 96	2 27	2 90	3 47	3 74
Manufacturing for Calgary	$	2 04	2 38	3 02	3 62	3 86
Manufacturing for Edmonton	$	1 96	2 22	2 87	3 45	3 77
Construction for Alberta	$	2 26	2 82	3 61	4 80	5 04
Construction for Calgary	$	2 25	2 85	3 78	4 90	5 27
Construction for Edmonton	$	2 24	2 87	3 76	4 62	5 03
Average Weekly Hours of Wage Earners by Industry and Area						
Mining including Milling for Alberta		39 6	41 4	41 0	40 1	40 4
Manufacturing for Alberta		39 7	39 9	39 4	39 3	39 0
Manufacturing for Calgary		39 6	39 9	39 4	39 4	39 4
Manufacturing for Edmonton		39 9	39 7	39 6	39 5	39 1
Construction for Alberta		40 6	41 3	39 4	38 0	38 1
Construction for Calgary		35 5	38 0	36 5	35 1	37 4
Construction for Edmonton		39 5	38 8	37 7	36 7	37 3
Average Weekly Earnings for Selected Cities						
Industrial Composite for Calgary	$	77 67	93 70	117 10	137 26	147 82
Industrial Composite for Edmonton	$	74 77	88 94	111 98	130 32	142 27
Industrial Composite for Lethbridge	$	—	—	94 88	110 61	123 19
Industrial Composite for Medicine Hat	$	—	—	103 96	118 87	128 08
Industrial Composite for Red Deer	$	—	—	100 78	116 92	128 19

*** Generally companies having 20 or more employees in any month of the year**

EMPLOYMENT INDEXES IN LARGER FIRMS*

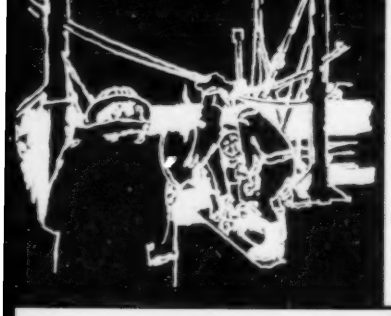
	1961	1966	1969	1971	1972
Employment Indexes by Industry for Alberta					
Mining including Milling	100 0	108 5	131 2	138 4	146 1
Manufacturing	100 0	118 1	129 3	128 8	134 4
Construction	100 0	127 4	143 4	136 1	134 8
Transportation, Communication and Other Utilities	100 0	111 2	119 7	124 8	125 5
Trade	100 0	122 1	133 5	135 0	141 6
Finance, Insurance and Real Estate	100 0	126 4	146 7	158 7	160 7
Service	100 0	142 0	192 7	203 5	209 6
Industrial Composite	100 0	120 5	136 7	139 7	143 7
Employment Indexes for Selected Cities					
Industrial Composite for Calgary	100 0	126 1	147 3	149 7	155 4
Industrial Composite for Edmonton	100 0	125 6	145 1	144 6	151 5
Industrial Composite for Lethbridge	100 0	— —	124 4	138 3	143 3
Industrial Composite for Medicine Hat	100 0	— —	105 6	102 1	106 5
Industrial Composite for Red Deer	100 0	— —	157 3	169 8	194 1

* Generally companies having 20 or more employees in any month of the year



CONSUMER PRICE INDEX FOR EDMONTON-CALGARY

	1961	1966	1969	1971	1972
Consumer Price Index for Edmonton - Calgary					
Food	100 0	113 3	125 6	133 0	142 2
Housing	100 0	102 4	115 4	120 4	124 7
Clothing	100 0	112 0	124 4	128 8	133 0
Transportation	100 0	103 4	117 4	126 3	130 7
Health — Personal Care	100 0	114 1	136 1	148 2	153 2
Recreation — Reading	100 0	107 3	127 8	137 3	140 2
Tobacco — Alcohol	100 0	105 2	118 7	125 3	125 5
All Items (Weighted Average)	100 0	107 5	121 5	128 2	133 2



GENERAL

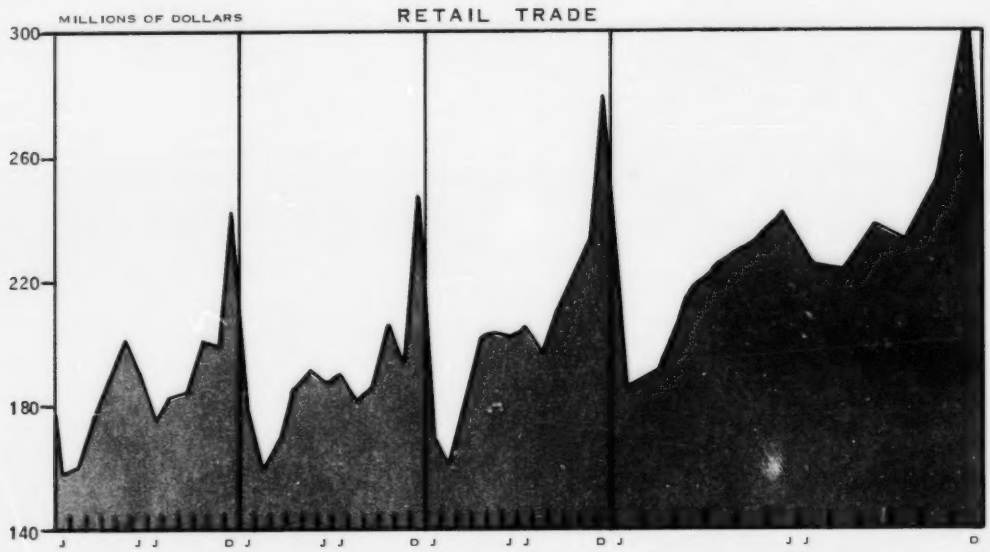
Retail trade volume increased by some 13%. Major increases were registered by motor vehicle dealers, garages and service stations, department stores, and home furnishings stores. While part of the apparent increase undoubtedly reflects inflation and normal population growth, the greater part undoubtedly reflects a higher physical volume.

Wholesale trade also held up well with all major cities sharing in the advances.

Visitors to the National Parks increased only slightly, in fact by the lowest year to year change for nearly a decade.

GENERAL STATISTICS

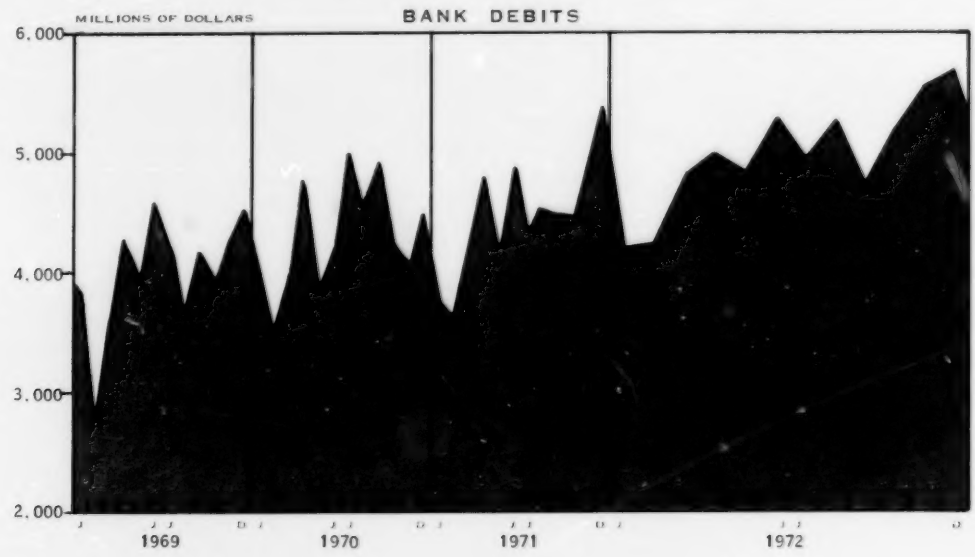
		1969	1970	1971	1972
Social Allowance Payments	$'000	46 778	57 081	62 841	67 150
Bank Debits					
Calgary	$000 000	25 470	28 896	29 754	33 403
Edmonton	$000 000	20 420	21 107	21 845	24 487
Lethbridge	$000 000	1 213	1 233	1 353	1 532
Medicine Hat	$000 000	488	473	538	585
TOTAL	$000 000	47 591	51 709	53 490	60 007
Life Insurance	$'000	787 249	809 178	786 472	979 762
Financing of Motor Vehicles					
Passenger Cars	No	31 273	22 529	20 302	22 044
	$'000	77 161	51 916	43 768	49 404
Commercial Vehicles	No	12 100	12 255	12 968	13 943
	$'000	48 456	52 421	57 420	64 476
Aircraft Movement Statistics: Itinerant					
Calgary International	No	70 060	73 457	80 925	81 314
Springbank	No	N A	N A	25 602	31 697
Edmonton Industrial	No	86 388	81 416	81 591	89 840
Edmonton International	No	23 538	26 728	31 683	38 827
Lethbridge	No	17 452	15 276	15 841	16 945
Grande Prairie	No	N A	N A	11 208	16 465
Restaurant Receipts	$'000	100 154	102 901	105 327	107 765
Vital Statistics					
Marriages	No	14 936	15 479	15 845	16 148
Births	No	30 870	31 944	32 043	28 887
Deaths	No	10 183	10 101	10 666	10 855
Natural Increase	No	20 687	21 843	21 377	18 032



RETAIL TRADE

	1969 $'000	1970 $'000	1971 $'000	1972 $'000
Grocery and Combination Stores	421,292	444,180	469,705	511,116
Other Food and Beverage Stores	39,333	42,152	43,771	49,493
General Merchandise Stores	66,772	75,505	84,156	91,113
General Stores	81,091	83,708	89,313	100,060
Department Stores	308,029	325,765	367,976	437,230
Variety Stores	31,498	31,824	31,554	33,094
Motor Vehicle Dealers	460,104	378,432	424,594	500,547
Service Stations and Garages	227,468	232,886	254,082	280,123
Men's Clothing Stores	25,686	28,978	31,409	34,918
Family Clothing Stores	27,779	32,355	33,753	35,817
Women's Clothing Stores	35,733	36,687	39,102	42,521
Shoe Stores	19,722	21,009	21,784	23,953
Hardware Stores	40,675	40,696	40,109	45,568
Furniture, Appliance and Radio Stores	45,169	44,350	46,629	55,880
Fuel Oil Dealers	20,009	16,488	17,387	20,517
Drug Stores	65,677	69,038	73,423	78,014
Jewellery Stores	15,811	14,596	15,801	17,966
Miscellaneous	323,265	355,367	382,055	421,644
TOTAL	2,255,113	2,274,016	2,466,603	2,779,574

	1971 $'000	1972 $'000
BY TYPES:		
Amusement and Sporting Goods	10.557	13.834
Auto Supplies and Equipment	195.059	223.997
Chemicals, Drug and Allied Products	57.469	68.902
Dry Goods and Apparel	18.857	19.862
Electrical Goods (household & industrial)	145.936	162.815
Farm Products (raw materials)	2.901	3.105
Farm Supplies	1.541	2.447
Furniture and House Furnishings	41.803	46.065
Groceries and Meats	415.750	461.951
Tobacco	54.257	57.501
Hardware	42.478	53.843
Building Materials (excluding lumber)	47.154	57.378
Lumber and Millwork	66.737	82.249
Machinery, Equipment and Supplies (commercial and construction)	31.340	40.002
Machinery and Equipment (farm)	53.679	66.516
Machinery, Equipment and Supplies (industrial)	60.170	71.307
Professional Service, Transportation Equipment and Supplies	35.710	39.062
Metals and Metal Work	44.975	53.805
Paper and Paper Products	25.184	27.929
Petroleum and Petroleum Products	279.829	302.076
Plumbing and Heating Equipment and Supplies	69.169	75.852
Miscellaneous	17.576	21.465
TOTAL	1,718.128	1,951.962



FORESTRY, TRAPPING, TRAVEL

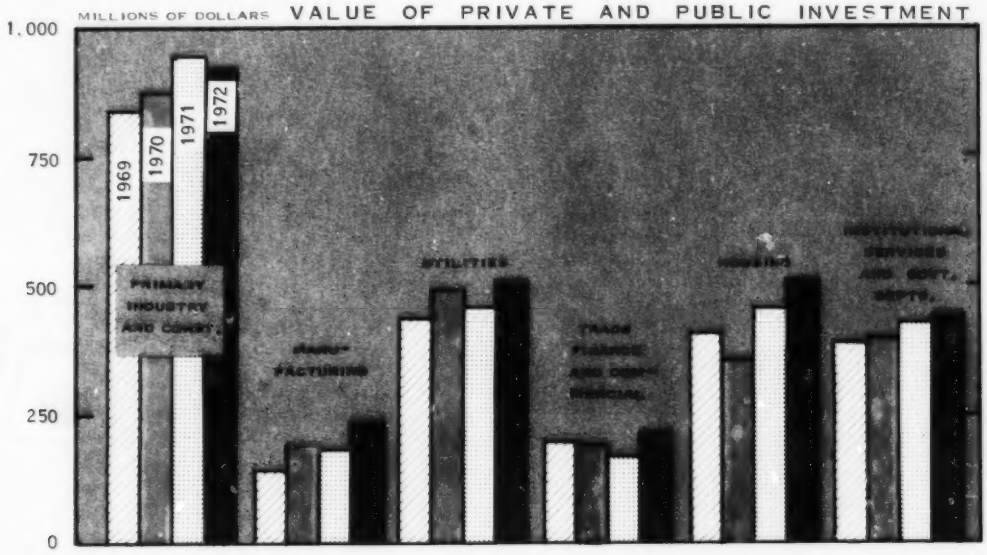
		1969	1970	1971	1972
Pulpwood	Cunits	333,340	316,947	206,216	304,710
	$'000	6,863	6,525	4,246	6,273
Fur (Wild Life) Pelts	No.	646,452	499,265	528,015	593,160
	Value $	1,996,232	1,910,421	1,705,619	3,759,668
Foreign Vehicles Entering Through Alberta Border Points	No.	122,988	136,472	147,304	156,491
Persons Entering Through Customs Ports In Alberta					
United States Visitors	No.	435,273	458,829	497,198	503,053e
Overseas Visitors	No.	N.A.	16,855	20,945	39,126e
Canadian Residents Returning From the U.S.	No.	378,510	385,173	406,517	433,720e
Visitors To National Parks:					
Banff (East Gate)	No.	2,239,016	2,297,275	2,465,856	2,483,526
Elk Island	No.	302,833	304,984	313,800	317,942
Jasper (East Gate)	No.	1,056,997	1,285,298	1,365,604	1,491,431
Waterton Lakes	No.	472,850	520,321	554,627	485,276
TOTAL	No.	4,071,696	4,407,878	4,699,887	4,778,175

e - Estimated.

SHIPMENTS OF SPECIFIED COMMODITIES TO ALBERTA

		1969	1970	1971	1972
New Motor Vehicles	No.	83,851	66,271	78,751	93,313
	$'000	355,087	252,726	306,862	396,131
Farm Implements	$'000	84,342	62,873	82,309	103,381
T.V. Sets	No.	49,441	43,738	47,390	56,126
Radio Phonographs	No.	14,063	10,840	11,755	11,854
Record Players	No.	14,859	11,973	10,465	12,906
Stoves: Electric	No.	25,104	25,408	28,871	35,412
Mechanical Refrigerators	No.	38,133	35,882	40,835	48,158
Home and Farm Freezers	No.	13,907	12,955	17,248	20,784
Washing Machines: Automatic	No.	20,967	18,586	22,523	25,198
Washing Machines: Conventional	No.	10,484	8,957	5,936	5,825
Clothes Dryers: Electric	No.	15,622	15,140	19,151	20,880
Clothes Dryers: Gas	No.	5,831	5,223	5,464	5,057
Margarine	M. Lbs.	16,041	17,063	15,134	14,153
	$'000	4,341	4,948	4,349	4,122
Dog and Cat Feeds	Tons	11,573	15,158	20,118	20,022
Stock and Poultry Feeds	Tons	1,113,955	1,163,137	1,234,935	1,367,558
Stock and Poultry Secondary Feeds	Tons	121,260	136,501	146,767	225,203
Plywood	M. Sq. Ft.	214,446	200,645	232,720	229,538
Asphalt Roofing:					
Asphalt Shingles, 210 lbs and over	Roof Sqs.	492,843	463,196	498,263	560,013
Asphalt Shingles, less than 210 lbs.	Roof Sqs.	3,283	1,289	36	10
Rag and Asbestos Felt Roll Roofing:					
General	Roof Sqs.	N.A.	33,052	34,018	35,848
Coated BUR	Roof Sqs.	N.A.	16,563	8,167	18,222
Mineral Surface Rag and Asbestos, Felt Roll Roofing and Siding	Roof Sqs.	58,220	60,600	63,720	66,743
Tar and Asphalt Felts	Tons	7,043	5,243	6,514	7,040
Tar and Asphalt Sheathing (Kraft Base)	Tons	988	825	1,151	1,265
Tar and Asphalt Sheathing (Non-Kraft Base)	Tons	123	135	127	132
Roofing Pitch	Tons	127	102	85	121
Roofing Asphalt	Tons	16,760	13,479	17,655	16,081
Rigid Insulating Board (M. Sq. Ft., ½" Basis)					
Building Board		4,877	4,226	5,105	4,948
Asphalt Sheathing		7,648	7,362	10,049	11,519
Roof Insulation Board		28,428	21,089	24,965	25,654
Acoustical Tile		1,654	1,388	1,149	1,491
Other Decorative Board		5,322	6,027	4,831	5,048
Other Board		886	913	1,130	1,353
TOTAL		48,815	41,006	47,229	50,012

PRIVATE AND PUBLIC INVESTMENT



PRIVATE AND PUBLIC INVESTMENT (Millions of Dollars)

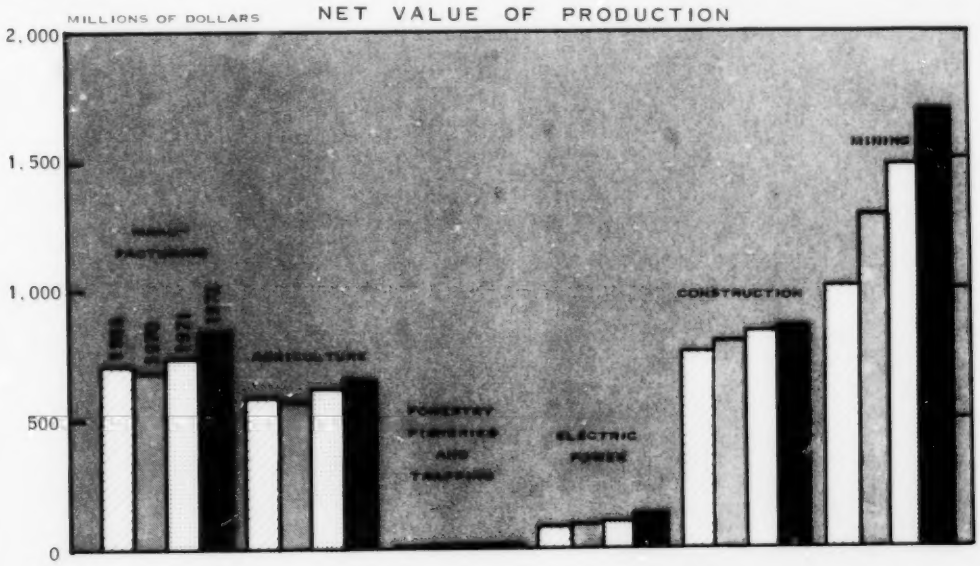
	1969	1970	1971	1972 Construction	1972 Machinery & Equipment	1972 Total
1. Primary Industries and Construction	842.4	878.1	949.0	554.4	369.5	923.9
Manufacturing:						
2. Food and Beverage	22.4	31.7	32.7	8.5	20.6	29.1
3. Wood	7.8	8.6	13.9	2.4	8.5	10.9
4. Metal Fabricating	4.7	4.1	3.8	1.4	3.0	4.4
5. Non-Metallic Mineral Products	12.1	12.0	13.4	10.5	25.0	35.5
6. Other Manufacturing	88.4	127.1	116.2	63.9	89.1	153.0
7. Sub-Totals (2 to 6)	135.4	183.5	180.0	86.7	146.2	232.9
8. Utilities	438.7	495.9	456.8	265.8	236.7	502.5
9. Trade, Finance and Commercial Services	196.2	186.5	168.4	107.6	102.8	210.4
10. Housing	400.6	350.0	453.9	503.7	—	503.7
11. Institutional Services and Government Departments	386.1	392.4	425.6	377.0	64.6	441.6
12. TOTALS	2,399.4	2,486.4	2,633.7	1,895.2	919.8	2,815.0

NET VALUE OF PRODUCTION

Net value of production is a measure of the value added by each industry to the total value of goods produced during a specified time period. This measure is obtained by subtracting the cost of materials and supplies, and the cost of fuel and electricity used, from the market value of goods produced. Thus the "value added" figure covers and includes the cost of labour, taxes, depreciation, interest on capital, rents and profits.

"Value added" figures show the real relative contributions of the goods-producing industries to the economy of the province.

Over the four year period 1969 - 1972, the total value added of Alberta industries is estimated to have increased by 28.6% to $4.2 billion. In spite of a rise in absolute dollar value the contribution from agriculture declined from 17.5% to 15.6%, construction decreased from 23.3% to 20.4%, and manufacturing from 21.7% to 20.2% of the total. The contribution from mining on the other hand increased from 34.3% to an estimated 40.4% of total value added. All figures are on a current dollar basis with no adjustment made for inflation.



NET VALUE OF PRODUCTION IN COMMODITY PRODUCING INDUSTRIES

	1969		1970		1971e		1972e	
	($'000)	%	($'000)	%	($'000)	%	($'000)	%
Agriculture	566,702	17.5	563,019	16.3	602,572	16.0	650,000	15.6
Mining	1,108,604	34.3	1,292,947	37.3	1,485,862	39.3	1,680,000	40.4
Electric Power	94,460	2.9	107,508	3.1	118,536	3.1	130,000	3.1
Manufacturing	702,820	21.7	692,885	20.0	735,236	19.5	840,000	20.2
Construction	753,132	23.3	795,589	23.0	823,576	21.8	850,000	20.4
Other	10,081	0.3	11,514	0.3	12,085	0.3	12,000	0.3
TOTAL	3,235,799	100.0	3,463,462	100.0	3,777,867	100.0	4,162,000	100.0

e - Estimate.

INDUSTRIAL PROJECTS

PROJECTS COMPLETED DURING 1972 (CAPITAL COST OF $100,000 OR MORE)

Company and location	Expenditure $	Product or Type of Operation
Alberta Alfalfa Products Ltd. Brooks	950,000	Alfalfa Pellets
Alberta Bakery Ltd. Edmonton	530,000+	Bakery Products
Alberta Grain Processing Co-Op Ltd. Bassano	170,000	Stone-Ground Flour
The Alberta Mint Ltd. Edmonton	185,000	Coins, Medals, Medallions
Alberta Power Ltd. Grande Cache	35,000,000	Thermal Power Plant
Alberta Processing Co. Ltd. Calgary	119,000+	Animal Rendering
Alberta Western Beef Ltd. Medicine Hat	100,000+	Beef Processing
Alpha Dairy Company Ltd. Calgary	2,500,000+	Dairy Products
Alsask Processing Ltd. Edmonton	150,000+	Horsemeat & By-Products
Andres Wines (Alberta) Ltd. Calgary	275,000+	Winery
Aqua Tech Ltd. Lethbridge	500,000	Activated Carbon
Branch Pole Co. Ltd. Edson	147,000	Fence Posts, Railway Ties, etc.
Brooks Tube Ltd. Brooks	1,750,000	Steel Pipe
Bulletin Printers Ltd. Edmonton	2,000,000+	Commercial Printing
Calgary Power Ltd. Big Horn	40,000,000	Hydro-Electric Power Generation
Canadian Bedding Ltd. Edmonton	250,000+	Bedding, Redibeds, Bedding Products
Canadian Industries Limited Edmonton	1,800,000+	Polyethylene Film Extrusion
Canadian Johns-Manville Co. Ltd. Fort Saskatchewan	1,000,000+	Fiberglas Pipe Insulation, Plastic Pipe
Capital Packers Ltd. Edmonton	300,000+	Meat Packing And Processing
Celanese Canada Ltd. Edmonton	1,000,000+	Cigarette Filtertow
Con-Force Limited Calgary	100,000+	Precast Concrete
Control Lighting Ltd. Calgary	140,000+	Lighting Equipment
Custom Engine & Parts Ltd. Lethbridge	106,000+	Rebuilt Engines
Delton Cabinet Co. Ltd. Edmonton	200,000+	Kitchen Cabinets

Company and location	Expenditure $	Product or Type of Operation
Elast-O-Cor Products & Engineering Ltd. Calgary	130,000	Urethane Products
Engineered Air Limited Calgary	200,000+	Ventilating Equipment
Ezee-On Manufacturing Ltd. Vegreville	180,000+	Front-End Loaders, Farm Implements
F. G. Bradley Co. Ltd. Edmonton	500,000+	Specialty Meats
F. G. V. Woodworkers Ltd. Calgary	145,000	Cabinets
Gienow Sash & Door Co. Ltd. Calgary	500,000+	Aluminum Doors, Windows, etc.
Glen Little Construction Ltd. Lethbridge	130,000	Truck Bodies
Goodyear Tire & Rubber Co. Ltd. Medicine Hat	175,000+	Tires
Grace Construction Materials Ltd. Edmonton	300,000	Zonolite Insulation
Great West Feeds Ltd. Red Deer	336,000	Domestic Animal Food
Great West Garment Ltd. Edmonton	920,000+	Clothing
Hi-Grade Feeders Ltd. Hardisty	114,000	Feed Mill
Hollandia Bakery Ltd. McLennan	200,000+	Bakery Products
Inland Plastics Ltd. Rosedale	103,000+	Tarpaulins, Awnings, Tents, etc.
International Brick & Tile Ltd. Wabamun	400,000	Brick (From Fly Ash)
International Portable Pipe Mills Ltd. Calgary	8,000,000	Steel Pipe
Irving Industries Ltd. Calgary	150,000+	Wire Fabric
Kaps Manufacturing Ltd. Edmonton	1,000,000+	Oil & Gas Processing Equip., Barges etc
Knight-Schmidt Industries Ltd. Medicine Hat	500,000+	Mobile & Modular Homes
Lakeside Milling Ltd. Brooks	700,000+	Feed Pelleting
Liquid Carbonic Canadian Corp. Ltd. Fort Saskatchewan	350,000	Liquid CO_2, Dry Ice, Acetylene
Lucerne Foods Ltd. Edmonton	2,887,000+	Dairy Products
MacKenzie & Feimann Ltd. Calgary	130,000	Mixing Of Chemicals
Majestic Heating Ltd. Edmonton	200,000+	Sheet Metal Products

Company and Location	Expenditure $	Product or Type of Operation
Maloney Steelcraft Ltd. Calgary	1,000,000	Steel Fabricating
Metfab Industries Ltd. Calgary	700,000	Fold-Away Steel Buildings
National Grain Ltd. Lethbridge	100,000	Liquid Cattle Feed Supplement
Norset Business Forms Ltd. Edmonton	120,000	Business Forms, Carbon Units
North American Stud Co. Ltd. Slave Lake	5,000,000	Building Studs
North Canadian Forest Industries Grande Prairie	100,000+	Building Studs
North Western Pulp & Power Ltd. Hinton	4,250,000+	Building Studs
Northern Hydraulic Ltd. Edmonton	184,000+	Hydraulic Power Units, Oilfield Equipt.
Northwood Industries Ltd. Slave Lake	168,000	Prefabricated Homes
Old Dutch Ltd. Rosemary	350,000	Processed Potatoes
Peace River Seed Co-Op Ltd. Rycroft	190,000	Seed Cleaning Plant
Pop Shoppe Ltd. Calgary	500,000	Soft Drinks
Purity Bottling Ltd. Lethbridge	260,000	Soft Drinks
Royblu Feeds Ltd. Barrhead	300,000	Feed Supplements, Pre-Mixes
Sherritt Gordon Mines Ltd. Fort Saskatchewan	100,000+	Fertilizer
Sil Silica Ltd. Bruderheim	250,000+	Silica Sand
Southern Feeds Ltd. Lethbridge	139,000+	Feed Mill
Specialty Metal Crafts Ltd. Blackfalds	242,000+	Filing Cabinets
Steel Brothers Canada Ltd. Exshaw	1,000,000+	Lime & Limestone
Sunburst Ceramics Ltd. Lethbridge	100,000+	Ceramic Wares
Supercrete (Alberta) Ltd. Edmonton	420,000+	Concrete Pipe
Temple Industries Ltd. Stony Plain	227,000	Lumber Planing Mill
Tested Truss Systems Ltd. Calgary	178,000+	Truss Plates
Texaco Canada Ltd. Edmonton	1,500,000+	Refinery

Company and Location	Expenditure $	Product or Type of Operation
Tirol Dehydrators Ltd. Tilley	850,000	Alfalfa Dehydrating Plant
Tower Paint & Laboratories Ltd. Edmonton	545,000+	Paint & Allied Products
Valere's Steel Industries Ltd. Bonnyville	255,000	Farm & Commercial Buildings
Valtek Controls Ltd. Edmonton	350,000	Automatic Control Valves
Vans Sausage Ltd. Edmonton	250,000+	Sausage
Wemas Industries Ltd. Calgary	120,000	Bakery Ovens
Western Canadian Seed Processors Limited Lethbridge	1,500,000+	Rapeseed Processing

PROJECTS UNDER CONSIDERATION AT YEAR END

Company and Location	Expenditure $	Product or Type of Operation
Alberta Distillers Limited Calgary	259,000+	Distillery
Alberta Power Ltd. Forestburg	50,000,000+	Thermal Power Plant
Alberta Western Beef Ltd. Medicine Hat	100,000+	Meat Processing
Alcan-Price Extrusions Ltd. Calgary	1,000,000	Aluminum Extrusions
Almetco Ltd. Calgary	500,000	Aluminum Doors, Windows
Atco Industries Limited Calgary	2,500,000+	Mobile Homes, Industrial Camps
B. D. Holt Co. Ltd. Calgary	220,000	Compressor Units
Boyle Forage Processors Ltd. Boyle	695,000	Alfalfa Dehydrating Plant
Burns Foods Ltd. Edmonton	3,400,000+	Meat Packing Plant
Calgary Power Limited Wabamun	64,000,000+	Thermal Power Generation
Canada Malting Co. Ltd. Calgary	2,960,000+	Malted Barley
Canada Safeway Ltd. Calgary	6,000,000	Prefabricating Of Beef
Canadian Dressed Meats Ltd. Lethbridge	100,000+	Meat Processing
Canadian Equipment Sales & Service Co. Ltd. Edmonton	370,000+	Steel Fabrication

Company and Location	Expenditure $	Product or Type of Operation
Canadian Gypsum Co. Ltd. Calgary	200,000	Plastic Extrusions & Pipe
Canadian Phoenix Steel & Pipe Ltd. Calgary	10,000,000+	Steel Pipe
CanCarb Limited Medicine Hat	5,600,000	Carbon Black
Chalet Wines Ltd. Calgary	335,000+	Winery
Cornwall Chemicals Ltd. Calgary	1,000,000	Sulpher Grinding
C. W. Carry Ltd. Edmonton	700,000+	Structural Steel Fabrication
Diamond S. Produce Ltd. Barnwell	410,000	Processed Potatoes
The Edmonton Journal Edmonton	2,400,000+	Newspaper
Edmonton Power Clover Bar	13,000,000+	Thermal Power Generation
Fiberglas Canada Ltd. Edmonton	220,000+	Fiberglas Insulation
Firestone Tire & Rubber Co. of Canada Ltd. Calgary	12,000,000+	Earthmover Tires
Fleetwood Homes of Alberta Ltd. Red Deer	1,000,000	Mobile Homes
Glendale Mobile Homes Ltd. Wetaskiwin	300,000+	Mobile Homes & Motor Homes
Imperial Oil Ltd. Edmonton	200,000,000+	Refinery
International Brick & Tile Co. Ltd. Wabamun	500,000	Decorative & Structural Bldg. Tile
International Distillers Canada Ltd. Lethbridge	12,000,000	Distillery
I. & S. Produce Limited Edmonton	960,000	Processing Fresh Fruit & Vegetalbes
Kerr Holdings Ltd. Calgary	702,000	Meat Packing
Lakeside Packers Ltd. Brooks	1,500,000	Meat Packing Plant
The Lethbridge Herald Lethbridge	1,000,000+	Newspaper
MacMillan Bloedel Packaging Ltd. Calgary	224,000+	Box And Bag Manufacturing
Northern Alberta Cement Co. Ltd. Clyde	3,000,000	Portland Cement
Northern Alberta Dairy Pool Ltd. St. Paul	350,000	Cheddar Cheese, Whey Products
Paddle Valley Products Ltd. Mayerthorpe	500,000	Alfalfa Dehydrating & Pelleting

Company and Location	Expenditure $	Product or Type of Operation
Procter & Gamble Cellulose Ltd. Grande Prairie	92,000,000	Bleached Kraft Pulp
Pyramid Steel Industries Ltd. Edmonton	233,000	Oilfield Derricks & Substructures
R. Angus Tire Services Ltd. Edmonton	1,645,000	Tire Recapping
Skytop Rig Company Ltd. Edmonton	220,000	Service And Drill Rigs
Spartan Press Ltd. Edmonton	122,000	Commercial Job Printing
Steel Co. of Canada Ltd. Edmonton	19,000,000+	Steel Works
Uncle Ben's Tartan Breweries of Alberta Ltd. Red Deer	3,504,000	Brewery
Vanderwell Contractors (1971) Ltd. Mitsue Lake	132,000	Lumber
W. R. Zeidler Ltd. Slave Lake	5,000,000	Lumber, Veneer

PROJECTS UNDER CONSTRUCTION AT YEAR END

Company and Location	Expenditure $	Product or Type of Operation
Alberta Aspen Board Ltd. Slave Lake	5,384,000	Flake-Board
Alberta Power Ltd. Mildred Lake	60,000,000	Thermal Power Plant
Alberta Seed Processors Ltd. Brooks	138,000	Seed-Processing
Allarco Developments Ltd. Medicine Hat	18,700,000	Methanol
Andres Wines Ltd. Calgary	750,000+	Winery
Arcom Ltd. Slave Lake	1,500,000	Arctic Housing
Buchanans Lumber Mill High Prairie	1,000,000+	Building Studs
Calgary Power Ltd. Wabamun	100,000,000+	Thermal Power Generating Plant
Canada Cement Lafarge Ltd. Exshaw	30,000,000+	Cement
Canmore Mines Ltd. Canmore	1,100,000+	Devolatizing Plant & Activated Carbon Plant
Celanese Canada Ltd. Edmonton	12,000,000+	Methanol
Chief Industries Ltd. Grimshaw	100,000	Folding Truck Campers

Company and Location	Expenditure $	Product or Type of Operation
Edmonton Power Clover Bar	40,000,000+	Thermal Power Generation
Gendall's Ltd. Edmonton	1,000,000+	Trailers
Hillbrand Industries Ltd. Olds	270,000	All-Terrain Vehicles
J. I. Dyck Ltd. Edmonton	100,000	Garden Equipment
J & T Feeds Ltd. Hanna	200,000	Cattle and Hog Feed
Kroehler Furniture Manufacturers Ltd. Edmonton	1,500,000	Upholstered Furniture
Moore Business Forms Ltd. Lethbridge	3,500,000	Business Forms
N & N Concrete Ltd. McLennan	200,000	Cement Blocks
Nordic Woodwork Ltd. Slave Lake	913,000	Doors & Mouldings
North American Integrated Food Processing Taber	25,000,000	Hog Processing Plant
Pamco Power Application Ltd. Edmonton	125,000	Compressors, Generators, etc.
P.O.P. Industries Ltd. Whitecourt	305,000	Pop-Off Post Holders
Syncrude Canada Ltd. Mildred Lake	500,000,000	Synthetic Crude Oil
Westlock Oil Crushing Ltd. Westlock	1,050,000	Vegetable Oils

+ Expansion

The preceding list has been compiled from press releases, Industrial Commissioners' reports and other sources.

Capital cost of the 79 known projects involving expenditures of over $100,000, which were completed in Alberta during 1972, totalled $128.8 million. There were 47 projects under construction at year end with total expenditure amounting to $521.9 million.

GAS PROCESSING PLANTS ALBERTA — 1972 PROJECTS COMPLETED

Company	Location of Plant	Expenditure $
Amoco Canada Petroleum Company Limited	Pembina Oil Field	250,000
Anderson Exploration Limited	Belloy Field	1,000,000
Aquitaine Company of Canada Limited	Strachan-Ricinus Field	65,000,000
Aquitaine Company of Canada Limited	Rainbow Oil Field	6,000,000+
Atlantic Richfield Canada Limited	Gilby Field	2,000,000
Camac Explorations Limited	Huxley Field	500,000
Canadian Superior Oil Limited	Harmattan Area Plant	5,000,000+
Chevron Standard Limited	Fort Saskatchewan	7,000,000
Chevron Standard Limited	Nevis Gas Plant	3,000,000+
Great Plains Development Co. of Canada Ltd.	Bigoray Field	250,000
Home Oil Company Limited	Carstairs-Crossfield Plant	1,000,000+
Hudson's Bay Oil & Gas Company Limited	Lone Pine Creek Plant	2,000,000+
Imperial Oil Limited	Joffre Oil Field	3,500,000
Loydean Engineering Limited	Brooks Field	250,000
Mobil Oil Canada Limited	Rainbow Plant	5,000,000+
Pan Canadian Petroleum Limited	Countess Field	500,000
Pan Canadian Petroleum Limited	Ferrybank Field	500,000
Pennzoil United Inc.	Big Bend Field	1,000,000
Provident Resources Limited	Birch Field	1,000,000
Sulpetro of Canada Limited	Mannville Field	1,500,000
Sun Oil Company Limited	Black Diamond	2,000,000
Voyager Petroleum Limited	Holden Field	750,000
Voyager Petroleum Limited	Killam Field	500,000

PROJECTS UNDER CONSTRUCTION AT YEAR END

Company	Location of Plant	Expenditure $
Amoco Canada Petroleum Company Limited	Ricinus Field	8,000,000
Anderson Exploration Limited	Dunvegan Field	6,000,000
Canadian Superior Oil Limited	Harmattan Area Plant	6,000,000+
Chevron Standard Limited	Nevis Gas Plant	2,000,000+
Gulf Oil Canada Limited	Strachan Plant	6,000,000+
Hudson's Bay Oil & Gas Company Limited	Brazeau River Plant	5,000,000+
Imperial Oil Limited	Judy Creek Plant - phase 4	6,000,000+
Imperial Oil Limited	Rainbow Plant	2,000,000+
Shell Canada Limited	Innisfail Plant	2,000,000+
Shell Canada Limited	Simonette Plant	6,000,000+

PROJECTS UNDER CONSIDERATION AT YEAR END

Company	Location of Plant	Expenditure $
Albany Oil & Gas Limited	Ricinus Field	50,000,000
Amoco Canada Petroleum Company Limited	Nipisi Oil Field	5,000,000
Dome Petroleum Limited	Zama Field	10,000,000
Francana Oil & Gas Limited	Holmberg Field	1,000,000
Gulf Oil of Canada Limited	Berland River Field	2,000,000
Gulf Oil of Canada Limited	Nevis Plant	8,000,000+
Hudson's Bay Oil & Gas Company Limited	Sturgeon Lake South Plant	3,000,000+
Imperial Oil Limited	Redwater Plant	500,000+
Loydean Engineering Limited	Little Bow & Enchant Field	250,000
Pacific Petroleums Limited	Empress Plant	5,000,000+
Pacific Petroleums Limited	Phoenix Field	10,000,000
Shell Canada Limited	Burnt Timber Plant	2,000,000+
Tenneco Oil & Minerals Limited	Flat Lake Field	1,000,000+
Texaco Exploration Canada Limited	Bonnie Glen Oil Field	15,000,000

Capital cost of the twenty-three gas processing plants completed during 1972 (including 6 expansions) totalled $109,500,000. The value of ten plants under construction at year end (including 8 expansions) was $49,000,000.